

Other work related expenses questionnaires

Home office questionnaire

Taxpayer's name _____

Tax file number _____

Year ended _____

Address of property _____

1. Nature of your business/occupation:

2. What work activities are performed at home?

3. Would your employer (if you have one) support the need for you to maintain a home office?

YES/NO

If **no**, why do you believe a claim can still be made?

4. Under which method is the home office running expenses being claimed?

- ATO formula method;
- reasonable estimate method;
- standard 20 cents per hour method.

What records have been maintained in order to substantiate your claim?

5. Do you understand the difference between occupancy and running expenses?

YES/NO

If a claim is being made for “occupancy expenses”, please describe why you believe your home is a “place of business”.

6. If you are claiming your “variable” home office expenses at 34 cents an hour, have you kept a diary of the number of hours you used your home office?

YES/NO

If **no**, then no claim can be made under this method.

Taxpayer’s home office declaration

- A. *I confirm that I wish to make the above claim for home office expenses on the basis that I have incurred the above expenses in deriving my assessable income and I have the necessary records to substantiate my claim;*
- B. *My tax agent has explained to me the law as it relates to claims for home office expenses; and*
- C. *I understand that if I have any further queries it is my responsibility to raise them with my tax agent or request a Private Binding Ruling from the ATO.*

Signed

Dated